



The Kelliher Economics Foundation 2018 Economics Scholarships

Application Form

Important - before completing this application form, please note: this Scholarship is conditional upon economics being a focus of a student's tertiary studies.

Application must be handwritten.

Postal applications only will be considered.

Personal Details

Please attach
passport sized
photograph
here

Name

Surname

First Names

Address for
Correspondence

Post Code

Telephone

Mobile

Email

Date of Birth

Are you a permanent resident of New Zealand?

Yes

No

• If not born in New Zealand, how many years have you lived here?

Years

How did you hear about this Scholarship?

- Teacher / School
- Parent / Friend / Mentor
- Other (give source) _____

Are you applying for any other awards/scholarships

Yes

No

Education Record

Current Secondary School

Details of all Academic Qualifications Gained to Date

(List all relevant economic qualifications, bursaries, scholarships and prizes received. Please attach copies of all appropriate certificates)

<u>Year Received</u>	<u>Details</u>

List any other distinctions or awards gained

(please attach copies)

Year Received	Details

Give details of your interests

(Please detail interests you have, including membership to any organisation, voluntary groups, sporting clubs, cultural groups, etc.)

Proposed Course of Study

University

Proposed degree

Length of course
(Commencing 2019)

Proposed Course of Study
(including major/s)

General Statement of Financial Position during course of tertiary studies

Outline your expected financial position, including income from employment and any other scholarships, bursaries, etc.

<u>Details</u>	<u>\$ p.a.</u>
Total Estimated Income \$	

Estimated costs per year, all up, for your proposed tertiary studies

<u>Details</u>	<u>\$ p.a.</u>
Total Estimated Expenditure \$	

Total Estimated Shortfall \$

--

Have you received any other awards, grants or scholarships? If you answer 'yes', this income should be reflected in the income section above.

Yes

No

Please list scholarships/award/grants you have applied for.

Conditions & Regulations

The Conditions and Regulations for these Scholarships are as follows:

1. *The Scholarships shall be known as the “Kelliher Economics Foundation” Scholarships and are named after the late Sir Henry Kelliher, who was the founder of the scholarship fund.*
2. *The general purpose of the Scholarship is to “enable exceptional students to obtain a degree with economics as a major component, at a New Zealand University”. Students with a proven ability in economics, including those who may otherwise be unable to advance their studies without financial assistance, should apply.*
3. *Selection of students will be made by the Kelliher Charitable Trust Board of Trustees and the Board’s decision will be final. Should an applicant be short listed, they will be required to attend an interview, preferably in the October school holidays.*
4. *Confirmation of the Scholarship will be conditional upon students achieving a high level of achievement in their Year 13 assessments. An official certified copy of their results is to be sent to the Trustees. On receipt of these results, the Trustees will determine the final selection of Scholarship winners.*
5. *Applicants should be a permanent resident in New Zealand.*
6. *The Scholarship is tenable at any New Zealand University. The Scholarship is to be applied to Tertiary Course Fees only.*
7. *The annual value of each Scholarship is the full fees cost per annum, for years two and three of an undergraduate degree (the first year fees being paid by the Government).*
8. *Continuation of a Scholarship from year to year shall be subject to:*
 - *Satisfactory academic progress of the Scholarship holder, as assessed by the Kelliher Economics Foundation Trustees.*
 - *The Scholarship holder is required at the end of each semester to send to the Board a certified official copy of their academic transcript.*
 - *Academic failure will terminate the Scholarship.*
 - *The Scholarship holder meeting ongoing reporting requirements of the Trust, as per the Undertaking signed at the time of applying for the Scholarship.*
 - *Economics being studied in each semester of the three years of tertiary study, as per the Undertaking signed at the time of applying for the Scholarship.*
9. *In the event of a Kelliher Economics Foundation Scholarship recipient not continuing the study of economics in any one year, a suspension of payment of his or her scholarship for a period of up to 12 months may be sought, once only during the three year period of the scholarship. A written request for a suspension is to be provided to the Kelliher Economics Foundation for approval. For a scholarship to be reinstated, economics based study is to be resumed by the Scholarship recipient within one calendar year of any agreed period of suspension. A written request for reinstatement is to be provided in advance to the Kelliher Economics Foundation for approval. The Kelliher Economics Foundation reserves the right to suspend, reinstate or permanently withdraw the scholarship at its discretion.*
10. *Multiple Awards/Scholarships: A student who has received a KEF Scholarship, must notify the Trustees, if he/she receives a second tertiary award/scholarship from another source (covering tuition fees etc), prior to commencement of study or at any time during the term of their KEF Scholarship.*

The KEF Scholarship will be deemed to take precedence, therefore the student must either utilise the KEF Scholarship, or forfeit it in favour of the other award or scholarship (and refund the KEF Scholarship received in the year in question).

- 11. The Kelliher Economics Foundation Trustees may from time to time delegate to a suitable local sub-committee of convenient size (being no less than two persons) any of the administrative decisions or tasks arising from the administration of the Trust terms, with power at all times to alter the personnel or members comprising any such sub-committee.*
- 12. To qualify, applications must be received by 5.00 pm, 12 September 2018. Postal applications only will be considered.*
- 13. Scholarships will be given on a best endeavours basis.*

Undertaking

I certify that the foregoing information is correct.

Should my application be accepted, I undertake to keep the Kelliher Economics Foundation Trustees informed at all times of my progress and of any change to my study programmes. In addition, I will provide the following in writing:

1. *A report at the end of each semester.*
2. *An official certified copy of my academic transcript each year*
3. *A final report upon conclusion of my studies.*
4. *Any other information that may be requested from time to time by the Trust.*

I note that economics must be a major part of my studies and that the Trust reserves the right to suspend payment of the Scholarship if economics is not studied at any time. Also, that academic failure will terminate the Scholarship.

I consent to the Trust, at its sole discretion, using my name and any other relevant information in material that may be circulated for the purpose of promotion/publicity. The Trust undertakes not to make my personal details available to any third parties for the purpose of direct mailing.

Please ensure the above undertaking is read, and agreed to, before signing this document.

Signed	Date
---------------	-------------

Parent / Guardian Acknowledgement

I confirm that the information provided in this application is correct and has been submitted to the Trust with my consent.

Parent/ Guardian's Name	
Signed	Date

Check List

Please forward your completed application and the documents listed below to the following address, to be received **by 5.00 pm, Wednesday, 12 September 2018:**

Trust Manager
Kelliher Economics Foundation 2018 Scholarships
P O Box 37470
Parnell
AUCKLAND 1151

Please note, postal applications only will be considered. Applications received electronically will not be processed. Please use the check list below to ensure all documents are included and a complete application is submitted.

- Certified copy of New Zealand Birth Certificate; or
- Certified copy of New Zealand Residency Certificate (if applicable)
- Certified copies of Qualifications, Distinctions & Academic Record (certified by School Principal or Justice of the Peace))
- Completed Referee's Report (can be sent separately, by the Referee)
- Certified copy of transcripts and Year to Date Record of Learning
- Current passport sized photograph
- All sections of this application form must be completed in detail
- Other relevant material

The Kelliher Economics Foundation

2018 Economics Awards

Referee Report on Award Application

Request For Reference

To (insert Referee's name):

I, (insert your name):

Request you to provide the Kelliher Economics Foundation Trustees with a reference in terms of the undermentioned report and agree that such information supplied by you shall be held in confidence pursuant to Section 29 of the Privacy Act 1993 by these persons.

Signed

Date

Note to Referees

The above named has selected you as a referee for his/her application for a Kelliher Economics Foundation Award. Your co-operation in completing this enquiry would be appreciated.

Please return the completed Referee Report on Award Application to:

Trust Manager
Kelliher Economics Foundation 2018 Awards
P O Box 37470
Parnell
AUCKLAND 1151

By 5.00 pm, Wednesday, 12 September 2018

Referee Report *(report does not need to be handwritten)*

Name of Applicant

I was associated with this applicant from

to

Date

Date

As *(Teacher, Adviser, Supervisor, etc)*

Name

Surname

First Names

Professional Title

**Email Address for
Correspondence**

Telephone

Mobile

Signed

Date

Describe the qualities you consider of special significance in judging the applicant's likelihood of benefiting from the programme proposed, and any other general comments you consider of relevance to this application.

